



DESKTOP

Business Online Banking Enhancements

March 2026

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Old View

Harborstone[®] Credit Union

Notifications | My Settings | Help | Support | Logout

My Accounts | Move Money | Additional Services | Reports | Account Services

Last Web Jan 27, 2026

Accounts Transfer

DEPOSIT ACCOUNTS **\$11.47**

testing	Quick peek	
Available	**\$6.47	
Current	\$6.47	

Savings Quick peek

Available	**\$0.00
Current	\$5.00

**This balance may include overdraft or line of credit funds.

My Approvals

All requests

You have no approval requests

January 2026

Su	Mo	Tu	We	Th	Fr	Sa
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

0

C 1 10 +

7 8 9 +

4 5 6 -

1 2 3 +

0 - - +

NCUA Your deposits federally insured to at least \$250,000 and backed by the full faith and credit of the United States Government. National Credit Union Administration, a U.S. Government Agency

New View

Harborstone[®] Credit Union

Notifications | My Settings | Help | Support | Logout

Business Accounts | Transfer & Pay | Services | Reporting | Admin

Customize Home Screen

Hey,

Messages for you Welcome to digital banking!

Read More

TIN Mind My Home

Mind My Home

Total Deposit Accounts **\$6.47**

testing *****	Available Balance **	\$6.47
Show more		

Savings *****	Available Balance **	\$0.00
Show more		

** This balance may include overdraft or line of credit funds

Approvals

No approvals
You're all caught up!

ACH/Wire Payment

Bill Pay

Manage Users

Transfers



Business Account Home Page

Enhancements to Existing Experience:

- Main navigation menu modified for a better member experience.
- Modern presentation to better align with consumer online banking; creating a consistent experience for members who utilize both experiences.
 - Accounts can now be displayed in one our two columns, as preferred by the member.
 - Approval widget added to the right side of the screen above the Quick Access call to action buttons.
 - Messages for you section at the top for displaying (up to three) important messages.
- Quick Access call to action buttons (Make ACH/Wire payment, Bill Pay, Manage Users and Make a Transfer) added on the right hand side to help you access options quickly.
- Customizable home page includes changing your greeting name, changing order of preference and selecting favorites.



Desktop

Main Navigation Menu

Old View



My Accounts Move Money Additional Services Reports

New View



Business Accounts Transfer & Pay Services Reporting Admin

Enhancements to Existing Experience:

- My Accounts has been renamed to Business Accounts.
- Move Money has been renamed to Transfer & Pay.
- Additional Services has been renamed to Services.
- Reports has been renamed to Reporting.
- The Admin tab has been added to make it easier to manage account notifications and authorized users.

Desktop



Move Money

Old View

Move Money	Additional Services	Reports	Account Servi
Transfers	ACH/Wire Payments		
Make a Transfer	Make/Collect a payment		
Scheduled Transfers	Upload ACH pass-through file		
	ACH File Status		
	Manage payment templates		
	Scheduled payments		
	Import Recipient Information		
	Manage Import File Definitions		

Enhancements to Existing Experience:

- The Transfers section has been changed to include Request Loan Advance and Make Loan Payment for ease of navigation.
- Bill Pay has been moved to the Transfer & Pay menu to make it even easier to find.

Transfer & Pay

New View

Transfer & Pay	Services	Reporting	Admin
Transfers	ACH/Wire Payments		Bill Pay
Make a Transfer	Send/Collect a payment		Bill Pay
Scheduled Transfers	Manage payment templates		
Request Loan Advance	Scheduled payments		
Make Loan Payment	Import Recipient Information		
	Manage Import File Definitions		



Additional Services

Old View

Additional Services	Reports
Bill Pay	
Online Statements	
Stop Payment	
Alerts & Notifications	
System Notifications	
Remote Deposit	

Enhancements to Existing Experience:

- Added options for Check Positive Pay, Remote Deposit, and Other Services.
- Online Statements have been moved to the Reporting tab.
- Stop Payment has been added to the Other Services tab on the right side of the drop down menu.
- System Notifications and Alerts & Notifications have been moved under the Admin drop down menu.
- Remote Capture is now under the middle column of the Services drop down menu.

New Services

New View

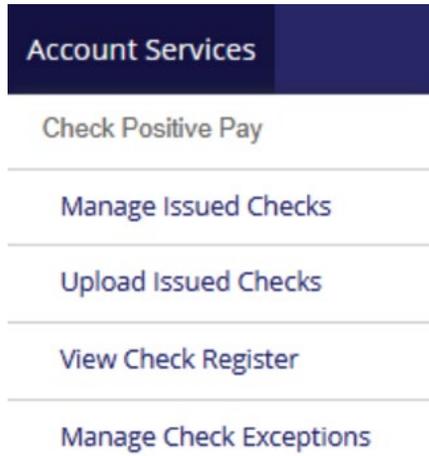
Services	Reporting	Admin
Check Positive Pay	Remote Deposit	Other Services
Manage Issued Checks	Remote Deposit	Stop Payment
Upload Issued Checks		Wire Form
View Check Register		
Manage Check Exceptions		

Desktop



Account Services

Old View



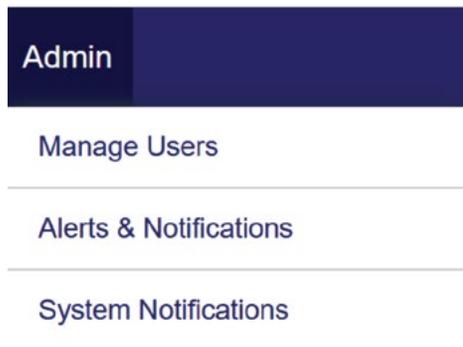
The screenshot shows a dark blue header with the text "Account Services" in white. Below the header, there are five menu items, each separated by a thin horizontal line: "Check Positive Pay", "Manage Issued Checks", "Upload Issued Checks", "View Check Register", and "Manage Check Exceptions".

Enhancements to Existing Experience:

- The previous Account Services menu has moved to other menus to assist with more intuitive design and better user experience.

Admin

New View



The screenshot shows a dark blue header with the text "Admin" in white. Below the header, there are three menu items, each separated by a thin horizontal line: "Manage Users", "Alerts & Notifications", and "System Notifications".

Enhancements to Existing Experience:

- The Admin menu has been added for easy navigation.
- A simplified experience puts Manage Users, updating System Notifications and managing Alerts & Notifications in one place.